

IMPORTANT NOTICE

IMPORTANT: YOU MUST READ THE FOLLOWING BEFORE CONTINUING. The following applies to the Supplemental Information Memorandum (the “**Supplemental Information Memorandum**”) following this page, and you are therefore advised to read this carefully before reading, accessing or making any other use of the Supplemental Information Memorandum. This Supplemental Information Memorandum constitutes a supplement to, and should be read in conjunction with, the Information Memorandum relating to the Programme dated 3 May 2013 as supplemented from time to time (including the Supplement dated 14 February 2014) (the “**Programme Information Memorandum**”). In accessing the Supplemental Information Memorandum, you agree to be bound by the following terms and conditions, including any modifications to them from time to time.

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Confirmation of your Representation: This Supplemental Information Memorandum is being sent at your request and by accepting the electronic mail and accessing this Supplemental Information Memorandum, you shall be deemed to have represented to us that you are not a United States person and that the electronic mail address that you gave us and to which this electronic mail has been delivered is not located in the United States and that you consent to delivery of such Supplemental Information Memorandum by electronic transmission. You are reminded that the Programme Information Memorandum has been delivered to you on the basis that you are a person into whose possession the Programme Information Memorandum may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorised to, deliver the Programme Information Memorandum to any other person. If you are not the named addressee to which the Programme Information Memorandum has been delivered, please notify the sender immediately and destroy the Programme Information Memorandum. This Programme Information Memorandum does not constitute, and may not be used in connection with, an offer or solicitation to the public at large in Hong Kong, or outside of Hong Kong. The Programme Information Memorandum may have been sent to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently none of the Issuer, PLC, UNUS or the Lead Managers (each as defined herein), or any person who controls any such entity, or any director, officer, employee or agent of any such entity or affiliate of any such person who controls any such entity, or any director, employee or agent of any such entity, accepts any liability or responsibility whatsoever in respect of any difference between the Programme Information Memorandum distributed to you in electronic format and the hard copy version available to you on request from the Issuer or the Lead Managers.

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Warning: The contents of this document have not been reviewed by any regulatory authority in Hong Kong or any other jurisdiction. You are advised to exercise caution in relation to the CNY Notes. If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Unilever N.V.

(guaranteed on a joint and several basis by Unilever PLC and Unilever United States, Inc.)



CNY300,000,000 2.95 per cent. Notes due 2017 Issued under the U.S.\$15,000,000,000 Debt Issuance Programme

Unilever N.V. (the “**Issuer**” or “**N.V.**”) will issue CNY300,000,000 2.95 per cent. Notes due 2017 (the “**CNY Notes**”) pursuant to the U.S.\$15,000,000,000 Debt Issuance Programme of Unilever N.V., Unilever PLC (“**PLC**”) and Unilever Japan Holdings K.K. (“**UJH**”) established on 19 July 1994 (the “**Programme**”) and amended and updated from time to time. The issue of CNY Notes will be guaranteed on a joint and several basis by PLC and Unilever United States, Inc. (“**UNUS**”) (together, the “**Guarantors**”). This Supplemental Information Memorandum (the “**Supplemental Information Memorandum**”) constitutes a supplement to, and should be read in conjunction with, the Information Memorandum relating to the Programme dated 3 May 2013 as supplemented from time to time (including the Supplement dated 14 February 2014) (the “**Programme Information Memorandum**”).

The Issuer will pay interest on the CNY Notes semi-annually in arrear on 27 February and 27 August of each year, commencing 27 August 2014. Payments of principal and interest in respect of the CNY Notes will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of The Netherlands (in the case of payment by the Issuer), the United Kingdom (in the case of payment by PLC as Guarantor) or the United States (in the case of payment by UNUS as Guarantor) or (in any such case) any political subdivision or taxing authority thereof or therein unless such deduction or withholding is required by law. In such event, the Issuer or, as the case may be, the relevant Guarantor, will pay such additional amounts as will result in the payment to the holders of the CNY Notes (the “**CNY Noteholders**”) of the amounts which would otherwise have been receivable, had no such deduction or withholding been required.

The CNY Notes will mature on 27 February 2017 (the “**Maturity Date**”) at their principal amount. The CNY Notes are subject to redemption at the option of the Issuer in whole, but not in part, at their principal amount at any time in the event of certain changes affecting taxes in its jurisdiction of incorporation or any jurisdiction to whose law the Issuer or, as the case may be, any Guarantor, is subject.

An investment in the CNY Notes involves certain risks. For a discussion of these, see “Risk Factors” beginning on page 9 of this Supplemental Information Memorandum and “Risk Factors” beginning on page 9 of the Programme Information Memorandum.

The CNY Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or any relevant United States securities laws and are subject to United States tax law requirements. Subject to certain exceptions, CNY Notes may not be offered, sold or

delivered within the United States or its possessions or to, or for the account or benefit of, United States persons (other than distributors), as such terms are defined in Regulations S under the Securities Act. See “Subscription and Sale” beginning on page 56 of the Programme Information Memorandum and “Subscription and Sale” below.

The CNY Notes will not be listed on any stock exchange.

The Lead Managers

HSBC

UBS

Each of N.V. as Issuer of the CNY Notes and PLC and UNUS in their capacities as Guarantors accepts responsibility for the information contained in this Supplemental Information Memorandum. Each of the Issuer and the Guarantors declares that it has taken all reasonable care to ensure that, to the best of its knowledge, the information contained in this Supplemental Information Memorandum is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplemental Information Memorandum is supplemental to and should be read and construed in conjunction with the Programme Information Memorandum, any other amendment or supplement to the Programme Information Memorandum, the final terms of the CNY Notes ("**Final Terms**") and all documents which are deemed to be incorporated by reference in the Programme Information Memorandum and herein. This Supplemental Information Memorandum, together with the Programme Information Memorandum and all documents which are deemed to be incorporated in the Programme Information Memorandum and herein, shall constitute the Information Memorandum for the CNY Notes (the "**Information Memorandum**").

Unless the context otherwise requires, terms defined in the Programme Information Memorandum which are not defined herein shall have the same meaning when used in this Supplemental Information Memorandum.

To the extent that there is any inconsistency between (a) any statement in this Supplemental Information Memorandum or any statement incorporated by reference in this Supplemental Information Memorandum and (b) any other statement in, or incorporated by reference in, the Programme Information Memorandum, the statements in this Supplemental Information Memorandum, or incorporated by reference in this Supplemental Information Memorandum, will prevail.

N.V. and PLC and their group companies are together referred to in this Supplemental Information Memorandum as "**Unilever**", the "**Unilever Group**" or the "**Group**". For such purposes "**group companies**" means, in relation to N.V. and PLC, those companies required to be consolidated in accordance with The Netherlands and United Kingdom legislative requirements relating to consolidated accounts. N.V. and PLC and their group companies together constitute a single group for the purpose of meeting those requirements.

Neither the Issuer nor the Guarantors have authorised the making or provision of any representation or information regarding the Issuer, the Guarantors, the Unilever Group or the CNY Notes other than as contained in the Information Memorandum or the Final Terms. Any such representation or information may not be relied upon as having been authorised by the Issuer, the Guarantors and the lead managers (the "**Lead Managers**") referred to under "Subscription and Sale" below or any of them.

A person (an "**Investor**") intending to acquire or acquiring any CNY Notes from any person (an "**Offeror**") will do so, and offers and sales of the CNY Notes to an Investor by an Offeror will be made, in accordance with any terms and other arrangements in place between such Offeror and such Investor including as to price, allocations and settlement arrangements. The Issuer will not be a party to any such arrangements with Investors (other than the Lead Managers) in connection with the offer or sale of the CNY Notes and, accordingly, the Information Memorandum and the Final Terms will not contain such information and the Issuer has no responsibility to an Investor in respect of such information. Such information will be provided by the Offeror at the time of any sub-offer of the CNY Notes.

No representation or warranty is made or implied by the Lead Managers or any of their affiliates in their capacity as such, and neither the Lead Managers nor any of their respective affiliates makes any representation or warranty or accepts any responsibility as to the accuracy or completeness of the information contained herein. Neither the delivery of the Information Memorandum or the Final Terms nor the offering, sale or delivery of any CNY Note shall in any circumstances constitute a representation or create any implication that there has been no change in the financial situation or the affairs of the Issuer or the Guarantors or the Group since the date hereof or, as the case may be, the date on which this document has been most recently amended or supplemented or the balance sheet date of the most recent financial statements which are deemed to be incorporated into this document by reference.

The distribution of the Information Memorandum and the Final Terms and the offering, sale and delivery of the CNY Notes in certain jurisdictions may be restricted by law. Persons into whose possession the Information Memorandum comes or who deal in the CNY Notes are required by the Issuer, the Guarantors and the Lead Managers to inform themselves about and to observe any such restrictions. For a description of certain restrictions on offers, sales and deliveries of CNY Notes and on distribution of the Information Memorandum or the Final Terms and other offering material relating to the CNY Notes, see “Subscription and Sale” beginning on page 62 of the Programme Information Memorandum and “Subscription and Sale” below.

Neither the Information Memorandum nor the Final Terms may be used for the purpose of an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation.

Neither the Information Memorandum nor the Final Terms constitutes an offer or an invitation to subscribe for or purchase any CNY Notes and should not be considered as a recommendation by the Issuer, the Guarantors or the Lead Managers that any recipient of the Information Memorandum should subscribe for or purchase any CNY Notes. Each recipient shall be taken to have made its own investigation and appraisal of the condition (financial or otherwise) of the Issuer and the Guarantors.

*In this Supplemental Information Memorandum, references to a “**Member State**” are references to a Member State of the European Economic Area, references to (i) “**U.S.\$**”, “**U.S. Dollars**” and “**United States Dollars**” are to the lawful currency of the United States of America, (ii) “**€**” and “**euro**” are to the lawful currency of the member states of the European Union that have adopted or that adopt the single currency in accordance with the Treaty establishing the European Community, as amended (the “**Treaty**”) and (iii) “**Renminbi**”, “**RMB**” and “**CNY**” are to the lawful currency of the People’s Republic of China (the “**PRC**”).*

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SUMMARY

The following is a brief summary of the terms of the offering and is qualified in its entirety by the remainder of the Information Memorandum, the Final Terms and any and all documents referred to therein and herein. Words and expressions defined in the Final Terms and "Terms and Conditions of the Notes" in the Programme Information Memorandum shall have the same meanings in this summary.

Issuer:	N.V.
Guarantors:	PLC and UNUS.
Notes Offered:	CNY300,000,000 2.95 per cent. Notes due 2017.
Lead Managers:	HSBC Bank plc UBS AG
Principal Paying Agent:	Deutsche Bank AG, London Branch.
Issue Price:	100 per cent. of the aggregate principal amount.
Issue Date:	27 February 2014.
Form of Notes:	The CNY Notes will be in bearer form.
	On issue the CNY Notes will be represented by a Temporary Global Note. The Temporary Global Note will be exchanged for interests in a Permanent Global Note in accordance with its terms and conditions on or after the first day following the expiry of 40 days after the completion of distribution of the Temporary Global Notes and upon certification of non-U.S. beneficial ownership. The Permanent Global Note will be exchangeable for Definitive Notes in the circumstances set out therein.
Maturity:	27 February 2017.
Denomination:	CNY1,000,000.
Interest:	The CNY Notes will bear interest from 27 February 2014 at the rate of 2.95 per cent. per annum, payable semi-annually in arrear on 27 February and 27 August of each year commencing on 27 August 2014, except that the last Interest Payment Date shall fall on the Maturity Date. The Modified Following Business Day Convention shall apply.
Redemption for Tax Reasons:	Early redemption will be permitted for taxation reasons as set forth in the "Terms and Conditions of the Notes" in the Programme Information Memorandum as amended by the Final Terms, see "Final Terms of the CNY Notes" below.

- Status of the CNY Notes:** The CNY Notes will constitute direct unconditional and unsecured obligations of the Issuer and will rank *pari passu* without any preference among themselves with all other present and future unsecured and unsubordinated obligations of the Issuer (other than obligations preferred by law) except as provided in the “Terms and Conditions of the Notes” as set out in the Programme Information Memorandum and amended by the Final Terms, see “Final Terms of the CNY Notes” below.
- Guarantee:** Under the terms of a trust deed dated 22 July 1994, as amended and restated on 3 May 2013, and supplemented in respect of the CNY Notes on or about the date of this Supplemental Information Memorandum (the “**Trust Deed**”), the Guarantors will undertake to jointly and severally guarantee the payment obligations of the Issuer under the CNY Notes. The obligations of each Guarantor under the Trust Deed will constitute an unsecured obligation of such Guarantor and will rank (subject to any obligations preferred by law) *pari passu* with all other present and future unsecured and unsubordinated obligations of such Guarantor except as provided in the “Terms and Conditions of the Notes” as set out in the Programme Information Memorandum and amended by the Final Terms, see “Final Terms of the CNY Notes” below.
- Negative Pledge:** The terms of the CNY Notes will contain a negative pledge by the Issuer and PLC as described in “Terms and Conditions of the Notes — Negative Pledge” of the Programme Information Memorandum as amended by the Final Terms, see “Final Terms of the CNY Notes” below.
- Cross Default:** The terms of the CNY Notes will contain a cross-default provision applicable to certain debt of the Issuer or PLC having a principal amount outstanding in excess of US\$100,000,000, as further described in “Terms and Conditions of the Notes — Repayment upon Event of Default” of the Programme Information Memorandum as amended by the Final Terms, see “Final Terms of the CNY Notes” below.
- Withholding Tax:** All payments in respect of the CNY Notes will be made without deduction for or on account of withholding taxes imposed by any governmental authority or agency in the jurisdiction of the Issuer, or, as relevant, a Guarantor subject as provided in “Terms and Conditions of the Notes — Taxation” of the Programme Information Memorandum as amended by the Final Terms, see “Final Terms of the CNY Notes” below.

- Governing Law:** The CNY Notes, and any non-contractual obligations arising out of or in connection with them, will be governed by, and construed in accordance with, English law.
- Listing:** No application will be made for a listing of the CNY Notes on any stock exchange.
- Clearing Systems:** Euroclear and Clearstream, Luxembourg.
- Selling Restrictions:** Sale of the CNY Notes will be subject to restrictions on sale with respect to the United States of America, the European Economic Area, the United Kingdom, Japan, The Netherlands, the Republic of France, Hong Kong and Singapore, all as set out under “Subscription and Sale” in the Programme Information Memorandum and “Subscription and Sale” below, and all other applicable selling restrictions.

RISK FACTORS

There are certain special risks associated with investing in the CNY Notes. For a discussion of additional matters that should be considered by you before investing in the CNY Notes, see “Risk Factors” beginning on page 9 in the Programme Information Memorandum. The Issuer and Guarantors believe that the factors described below (when read in conjunction with the risk factors described in the Programme Information Memorandum) represent the principal risks inherent in investing in the CNY Notes issued, but the inability of the Issuer and the Guarantors to pay interest, principal or other amounts on or in connection with the CNY Notes may occur for other reasons and the Issuer and the Guarantors do not represent that the statements below regarding the risks of holding the CNY Notes are exhaustive. Prospective Investors should also read the detailed information set out elsewhere in the Information Memorandum and reach their own views prior to making any investment decision.

Words and expressions defined in the Final Terms below or elsewhere in the Information Memorandum have the same meanings in this section.

RISK FACTORS IN RESPECT OF THE CNY NOTES

Prospective investors should consider, among other things, the following:

Renminbi is not freely convertible; there are significant restrictions on remittance of Renminbi into and outside the PRC

Renminbi is not freely convertible at present. The PRC government continues to regulate conversion between Renminbi and foreign currencies, including the U.S. dollar, despite the significant reduction over the years by the PRC government of control over routine foreign exchange transactions under current accounts. Participating banks in Hong Kong have been permitted to engage in the settlement of Renminbi trade transactions under a pilot scheme introduced in July 2009. This represents a current account activity. The pilot scheme was extended in August 2011 to cover the whole nation and to make Renminbi trade and other current account item settlement available in all countries worldwide. Currently, participating banks in Singapore, Hong Kong and Taiwan have been permitted to engage in the settlement of Renminbi trade transactions.

On 25 February 2011, the Ministry of Commerce of the PRC (“**MOFCOM**”) promulgated the MOFCOM Circular on Relevant Issues in Foreign Investment Management (商务部关于外商投资管理有关问题的通知) (the “**MOFCOM Circular**”). The MOFCOM Circular states that if a foreign investor intends to make investments in the PRC (whether by way of establishing a new enterprise, increasing the registered capital of an existing enterprise, acquiring an onshore enterprise or providing loan facilities) with Renminbi that it has generated from cross-border trade settlement or that it has lawfully obtained outside the PRC, MOFCOM’s prior written consent is required.

On 7 April 2011, the State Administration of Foreign Exchange of the PRC (“**SAFE**”) promulgated the Circular on Issues Concerning the Capital Account Items in connection with Cross-Border Renminbi (国家外汇管理局综合司关于规范跨境人民币资本项目业务操作有关问题的通知) (the “**SAFE Circular**”), which became effective on 1 May 2011. According to the SAFE Circular, in the event that foreign investors intend to use cross-border Renminbi (including offshore Renminbi and onshore Renminbi held in the accounts of non-PRC residents) to make

contribution to an onshore enterprise or make payment for the transfer of equity interest of an onshore enterprise by a PRC resident, such onshore enterprise shall be required to submit the relevant prior written consent from MOFCOM to the relevant local branches of the SAFE of such onshore enterprise and register for a foreign invested enterprise status. Further, the SAFE Circular clarifies that the foreign debts borrowed, and the external guarantee provided, by an onshore entity (including a financial institution) in Renminbi shall, in principle, be regulated under the current PRC foreign debt and external guarantee regime.

On 13 October 2011, the People's Bank of China ("**PBOC**"), which is the central bank of China, issued the Measures on Administration of the RMB Settlement in relation to Foreign Direct Investment (外商直接投资人民币结算业务管理办法) (the "**PBOC RMB FDI Measures**"), to commence the PBOC's detailed RMB FDI administration system, which covers almost all aspects of RMB FDI, including capital injection, payment of purchase price in the acquisition of PRC domestic enterprises, repatriation of dividends and distribution, as well as RMB denominated cross-border loans. Under the PBOC RMB FDI Measures, special approval for RMB FDI and shareholder loans from the PBOC which was previously required by the PBOC Notice (as defined in "Remittance of Renminbi into and outside the PRC") is no longer necessary. In some cases however, post-event filing with the PBOC is still necessary.

On 19 November 2012, the SAFE promulgated the Circular on Further Improving and Adjusting the Foreign Exchange Administration Policies on Direct Investment (the "**SAFE Circular on DI**"), which became effective on 17 December 2012. According to the SAFE Circular on DI, SAFE has removed or adjusted certain administrative licensing items with regard to foreign exchange administration over direct investments to promote investment, including, but not limited to, the abrogation of SAFE approval for opening of and payment into foreign exchange accounts under direct investment accounts, the abrogation of SAFE approval for reinvestment with legal income generated within China of foreign investors, the simplification of the administration of foreign exchange reinvestments by foreign investment companies, and the abrogation of SAFE approval for purchase and external payment of foreign exchange under direct investment accounts.

On 3 December 2013, MOFCOM issued the Circular on Relevant Issues with regard to Cross-border RMB Direct Investment (商务部关于跨境人民币直接投资有关问题的公告) (the "**MOFCOM Circular No. 87**"), which became effective on 1 January 2014. Pursuant to the MOFCOM Circular No. 87, the previous Circular on Issues in relation to Cross-border RMB Foreign Direct Investment (商务部关于跨境人民币直接投资有关问题的通知) (the "**MOFCOM RMB FDI Circular**") ceased to be effective. The MOFCOM Circular No. 87 further requires that the currently effective PRC laws and regulations governing foreign investment sector shall be applicable to foreign direct investments made in RMB, which means the preliminary approval by the provincial counterpart of MOFCOM and the consent of MOFCOM for exceptional cases under the MOFCOM RMB FDI Circular are no longer required. The MOFCOM Circular No. 78 reiterates the position that the proceeds of RMB FDI cannot be invested, either directly or indirectly, in securities or financial derivatives (except for the strategic investment in PRC domestic listed companies) and entrusted loans in the PRC.

The MOFCOM Circular No. 87 and the PBOC RMB FDI Measures, which are new regulations, will be subject to interpretation and application by the relevant PRC authorities. See "Remittance of Renminbi into and outside the PRC" for further details.

There is no assurance that the PRC government will continue to gradually liberalise the control over cross-border Renminbi remittances in the future, or that the pilot scheme introduced in July 2009 will not be discontinued or that new PRC regulations will not be promulgated in the future which have the effect of restricting or eliminating the remittance of Renminbi into or outside the PRC.

Further, if any new PRC regulations are promulgated in the future which have the effect of permitting or restricting (as the case may be) the remittance of Renminbi for payment of transactions categorised as capital account items, then such remittances will need to be made subject to the specific requirements or restrictions set out in such rules. In the event that funds cannot be repatriated outside the PRC in Renminbi, the Issuer will need to source Renminbi offshore to finance its obligations under the CNY Notes, and its ability to do so will be subject to the overall availability of Renminbi outside the PRC.

There is only limited availability of Renminbi outside the PRC, which may affect the liquidity of the CNY Notes and the Issuer's ability to source Renminbi outside the PRC to service the CNY Notes.

As a result of the restrictions by the PRC government on cross-border Renminbi fund flows, the availability of Renminbi outside the PRC is limited. Since February 2004, in accordance with arrangements between the PRC central government and the Hong Kong government, licensed banks in Hong Kong may offer limited RMB-denominated banking services to Hong Kong residents and specified business customers. Hong Kong residents are permitted to convert limited amounts of foreign currencies, including Hong Kong dollars, into Renminbi at such banks on a per-day basis. The PBOC has also established a Renminbi clearing and settlement system for participating banks in Hong Kong. On 19 July 2010, further amendments were made to the Settlement Agreement on the Clearing of RMB Business between the PBOC and Bank of China (Hong Kong) Limited to further expand the scope of Renminbi business for participating banks in Hong Kong. Pursuant to the revised arrangements, all corporations are allowed to open Renminbi accounts in Hong Kong; there is no longer any limit on the ability of corporations to convert Renminbi; and there will no longer be any restriction on the transfer of Renminbi funds between different accounts in Hong Kong.

Currently, licensed banks in Singapore and Hong Kong may offer limited RMB-denominated banking services to Singapore residents, Hong Kong residents and specified business customers. The PBOC has now established a Renminbi clearing and settlement system for participating banks in Singapore, Hong Kong and Taiwan. Each of Industrial and Commercial Bank of China, Singapore Branch, Bank of China (Hong Kong) Limited and Bank of China, Taipei Branch (each a "**RMB Clearing Bank**") has entered into settlement agreements with the PBOC to act as the Renminbi clearing bank in Singapore, Hong Kong and Taiwan respectively.

However, the current size of RMB-denominated financial assets outside the PRC is limited. Renminbi business participating banks do not have direct Renminbi liquidity support from the PBOC. They are only allowed to square their open positions with the relevant RMB Clearing Bank after consolidating the Renminbi trade position of banks outside Singapore, Hong Kong and Taiwan that are in the same bank group of the participating banks concerned with their own trade position and the relevant RMB Clearing Bank only has access to onshore liquidity support from the PBOC to square open positions of participating banks for limited types of transactions, including open positions resulting from conversion services for corporations relating to cross-border trade settlement and for individual customers of up to RMB20,000 per person per day

and for the designated business customers relating to the Renminbi received in providing their services. The relevant RMB Clearing Bank is not obliged to square for participating banks any open positions resulting from other foreign exchange transactions or conversion services and the participating banks will need to source Renminbi from the offshore market to square such open positions.

On 15 January 2013, the Hong Kong Monetary Authority (the “**HKMA**”) enhanced its facility with authorised institutions participating in Renminbi business (“**Participating Als**”) by reducing the notice period required to request for Renminbi from two business days to one business day. Additional enhancements were announced by the HKMA on 25 July 2013 by the provision of one-day funds, available on the next day (which will continue to make use of the currency swap arrangement between the PBOC and the HKMA); and overnight funds, available on the same day (which will make use of the HKMA’s own source of Renminbi funds in the offshore market).

Although it is expected that the offshore Renminbi market will continue to grow in depth and size, its growth is subject to many constraints as a result of PRC laws and regulations on foreign exchange. There is no assurance that new PRC regulations will not be promulgated or settlement agreements will not be terminated or amended in the future which will have the effect of restricting availability of Renminbi offshore. The limited availability of Renminbi outside the PRC may affect the liquidity of the Issuer’s CNY Notes. To the extent the Issuer or the Guarantors are required to source Renminbi in the offshore market to service its CNY Notes, there is no assurance that the Issuer, or as the case may be, the Guarantors will be able to source such Renminbi on satisfactory terms, if at all.

The restrictions on remitting Renminbi in and outside the PRC, including the different treatment of current account items (including trade settlement) and capital account items, are described further in the section entitled “Remittance of Renminbi into and outside the PRC” below.

Investment in the CNY Notes is subject to exchange rate risks.

The value of the Renminbi against the U.S. dollar, the Hong Kong dollar and other foreign currencies fluctuates and is affected by changes in the PRC and international political and economic conditions and by many other factors. The Issuer, failing which, the Guarantors, will make all payments of interest and principal with respect to the CNY Notes in Renminbi. As a result, the value of these Renminbi payments in foreign currency may vary with the prevailing exchange rates in the marketplace. For example, when an investor buys the CNY Notes, such investor may need to convert foreign currency to Renminbi at the exchange rate available at that time. If the value of Renminbi depreciates against the relevant foreign currency between then and when the Issuer or the Guarantors pay back the principal of the CNY Notes in Renminbi at maturity, the value of the investment in the relevant foreign currency will have declined.

Payments in respect of the CNY Notes will only be made to investors in the manner specified in the CNY Notes.

All payments to investors in respect of the CNY Notes will be made solely by transfer to a Renminbi bank account maintained in Hong Kong in accordance with prevailing rules and regulations. The Issuer and the Guarantors cannot be required to make payment by any other means (including in any other currency or by transfer to a bank account in the PRC).

FINAL TERMS OF THE CNY NOTES

UNILEVER N.V.

**Issue of CNY300,000,000 2.95 per cent. Notes due 2017 (the “Notes”)
Guaranteed by UNILEVER PLC and UNILEVER UNITED STATES, INC.
under the U.S.\$15,000,000,000 Debt Issuance Programme**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the information memorandum dated 3 May 2013 (the “**Programme Information Memorandum**”). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Information Memorandum.

Full information on the Issuer, the Guarantors and the Notes described herein is only available on the basis of a combination of these Final Terms, the Programme Information Memorandum and the supplemental information memorandum dated 25 February 2014 (the “**Supplemental Information Memorandum**”) (the Programme Information Memorandum, the Supplement dated 14 February 2014 and the Supplemental Information Memorandum are collectively defined as the “**Information Memorandum**”). The Information Memorandum is available for viewing only by Noteholders at Deutsche Bank AG, London Branch, Winchester House, 1 Great Winchester Street, London EC2N 2DB.

PART A - CONTRACTUAL TERMS

Series No.:	38
Tranche No.:	1
Issuer:	Unilever N.V., having its corporate seat in Rotterdam, The Netherlands
Guarantors:	Unilever PLC and Unilever United States, Inc.
Title of Notes:	CNY300,000,000 2.95 per cent. Notes due 2017
Specified Currency:	Renminbi (“ CNY ”)
	Purchasers of the Notes should note that Renminbi is not a freely convertible currency. All payments in respect of the Notes will only be made by transfer to a Renminbi account maintained in Hong Kong and outside the People’s Republic of China in accordance with prevailing rules and regulations. The Issuer and the Guarantors cannot be required to make payment by any other means (including in any other currency or by transfer to a bank account in the People’s Republic of China).
Aggregate principal amount of Tranche/Series:	CNY300,000,000
Issue Date:	27 February 2014
Issue Price:	100 per cent. of aggregate principal amount.

Type of Note:	<p>Fixed Rate Note</p> <p>The Temporary Global Note is not exchangeable for Definitive Notes.</p> <p>The Temporary Global Note is exchangeable for Permanent Global Notes.</p> <p>The Permanent Global Note is exchangeable in whole (but not in part only) in the circumstances set out therein for Definitive Notes.</p>
New Global Note:	No
Denomination(s):	CNY1,000,000
Calculation Amount:	CNY1,000,000
Interest:	<p>Interest-bearing.</p> <p>Condition 6A (Fixed Rate) applies.</p> <p>Condition 6D (Supplemental Provision) does not apply.</p> <p>The interest commencement date is 27 February 2014.</p>
Fixed interest provisions:	<p>The Fixed Interest Payment Dates are: 27 February and 27 August of each year commencing on 27 August 2014, subject to adjustment in accordance with the Modified Following Business Day Convention except that the last Fixed Interest Payment Date shall fall on the Maturity Date.</p> <p>The rate of interest per annum is 2.95 per cent.</p> <p>The Day Count Fraction is Actual/365 (Fixed).</p> <p>For the purpose of the definition of "Calculation Period" in Condition 6E(6) of the Notes, each of the periods (i) beginning on (and including) the Issue Date and ending on (but excluding) the first Interest Payment Date and (ii) beginning on (and including) an Interest Payment Date and ending on (but excluding) the next Interest Payment Date is an "Interest Period".</p>
Calculation/Determination Agent:	Deutsche Bank AG, London Branch
Accrual of interest:	Condition 6E(5) applies.
Maturity Date:	27 February 2017
Maturity Redemption Amount:	CNY1,000,000 per Calculation Amount.
Tax Early Redemption Amount:	CNY1,000,000 per Calculation Amount.
Business Day:	Modified Following Business Day Convention

Relevant Financial Centre(s):	Hong Kong
Redenomination:	Not applicable
Default Early Redemption Amount:	CNY1,000,000 per Calculation Amount.
Board approval for issuance of Notes and Guarantee obtained:	<p>The Chief Executive Officer of Unilever N.V. authorised the issue from time to time of Notes under the U.S.\$15,000,000,000 Debt Issuance Programme (the "Programme") on 15 April 2013. The Chief Executive Officer of Unilever PLC authorised the guarantee from time to time of Notes under the Programme on 15 April 2013. The Board of Directors of Unilever United States, Inc. approved to guarantee any Notes issued under the Programme by Unilever N.V. on 24 April 2013.</p>

Signed on behalf of the Issuer:

UNILEVER N.V. (having its corporate seat in Rotterdam, The Netherlands)

By:.....
Authorised signatory

Date:

Signed on behalf of the Guarantors:

UNILEVER PLC

By:.....
Authorised signatory

Date:

UNILEVER UNITED STATES, INC.

By:.....
Authorised signatory

Date:

PART B – OTHER INFORMATION**1. Rating**

The Notes to be issued have been rated:

Standard & Poor's Credit Market Services Europe Limited (under its trading name Standard and Poor's Ratings Services): A+

Moody's Investors Services Limited: A1

2. Interests of natural and legal persons involved in Issue

Save as discussed in "Subscription and Sale" sections of the Information Memorandum, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

3. Yield

Indication of yield: 2.972 per cent. per annum

4. Operational Information

The relevant ISIN: XS1038295850

The relevant Euroclear and
Clearstream, Luxembourg
Common Code: 103829585

Principal Paying Agent: Deutsche Bank AG, London Branch

Paying Agents: ABN AMRO Bank N.V. and
Deutsche Bank Luxembourg S.A.

Intended to be held in a manner which
would allow Eurosystem eligibility: No

ANNEX A – MODIFICATIONS TO CONDITIONS

The Terms and Conditions shall be modified as set forth below for the purposes of the Notes that are subject to these Final Terms:

1. **Condition 8 (Payments)**

1.1 In Condition 8A(7), the following words shall be added immediately after the words “transfer to an account in the relevant currency specified by the payee”:

“(such account to be (i) maintained at a bank in the Relevant Financial Centre and (ii) not maintained in the PRC)”.

1.2 In Condition 8B(1), the following amendments shall be made:

(A) the paragraph below shall be inserted as a new paragraph (ii):

“(ii) **“PRC”** means the People’s Republic of China which, for the purpose of these Conditions, excludes the Hong Kong Special Administrative Region, the Macau Special Administrative Region and Taiwan;”;

(B) the existing paragraph (ii) (Relevant Financial Centre) shall be reordered as paragraph (iii); and

(C) the existing paragraph (iii) (TARGET System) shall be reordered as paragraph (iv).

USE OF PROCEEDS

The proceeds from the issue of the CNY Notes are expected to be used to refinance the CNY300,000,000 notes issued by the Issuer and due to mature on 31 March 2014 and for general corporate purposes.

BUSINESS OF THE UNILEVER GROUP**Debt Issuance**

On 5 August 2013 Unilever N.V. issued €750,000,000 1.75 per cent fixed rate notes under the Programme guaranteed by PLC and UNUS which will mature on 5 August 2020.

On 3 September 2013 Unilever Capital Corporation issued US\$750,000,000 2.2 per cent senior fixed rate notes which will mature on 6 March 2019.

REMITTANCE OF RENMINBI INTO AND OUTSIDE THE PRC

The following is a general description of certain currency controls in the PRC and is based on the law and relevant interpretations thereof in effect as at the date of this Supplemental Information Memorandum, all of which are subject to change, and does not constitute legal advice. It does not purport to be a complete analysis of all applicable currency controls in the PRC relating to the CNY Notes. Prospective holders of the CNY Notes who are in any doubt as to PRC currency controls are advised to consult their own professional advisers.

The Renminbi is not a freely convertible currency. The remittance of Renminbi into and outside the PRC is subject to controls imposed under PRC law.

Current Account Items

Under PRC foreign exchange control regulations, current account item payments include payments for imports and exports of goods and services, payments of income and current transfers into and outside the PRC.

Prior to July 2009, all current account items were required to be settled in foreign currencies. Since July 2009, the PRC has commenced a scheme pursuant to which Renminbi may be used for settlement of imports and exports of goods between approved pilot enterprises in five designated cities in the PRC including Shanghai, Guangzhou, Dongguan, Shenzhen and Zhuhai and enterprises in designated offshore jurisdictions including Hong Kong and Macau. On 17 June 2010, the PRC government promulgated the Circular on Issues concerning the Expansion of the Scope of the Pilot Program of Renminbi Settlement of Cross-Border Trades (Yin Fa (2010) No. 186) (the “**Circular No. 186**”), pursuant to which (i) Renminbi settlement of imports and exports of goods and of services and other current account items became permissible, (ii) the list of designated pilot districts was expanded to cover 20 provinces including Beijing, Shanghai, Tianjin, Chongqing, Guangdong, Jiangsu, Zhejiang, Liaoning, Shandong and Sichuan (this was expanded to cover the whole of the PRC in August 2011), (iii) the restriction on designated offshore districts was lifted, and (iv) any enterprise qualified for the export and import business in 16 selected provinces is permitted to use Renminbi as settlement currency for exports of goods, provided that the relevant provincial government has submitted to PBOC and five other PRC authorities (together, the “**Six Authorities**”) a list of recommended participating enterprises and the Six Authorities have verified and signed off such list. On 3 February 2012, the Six Authorities further issued the Circular on Relevant Issues concerning Administration over Enterprises Engaging in RMB Settlement of Export of Goods (Yin Fa (2012) No. 23) (the “**Circular No. 23**”) and started administration over enterprises participating in RMB settlement of cross-border trades by designating a list of enterprises which had committed breach or violation under trade and finance related laws in the recent two years and will be subject to stricter monitoring and supervision (the “**Supervision List**”). On 12 June 2012, the PBOC issued a notice stating that the Six Authorities had jointly verified and announced a Supervision List and upon the issuance of the Supervision List, any enterprise qualified for the export and import business is permitted to use Renminbi as settlement currency for exports.

As a new regulation, the Circular No. 186 and the Circular No. 23 will be subject to interpretation and application by the relevant PRC authorities. Local authorities may adopt different practices in applying such circulars and impose conditions for settlement of current account items.

Capital Account Items

Under PRC foreign exchange control regulations, capital account items include cross-border transfers of capital, direct investments, securities investments, derivative products and loans. Capital account payments are generally subject to approval of the relevant PRC authorities.

Prior to October 2011, capital account items of foreign invested entities were generally required to be made in foreign currencies. For instance, foreign investors (including any Hong Kong investors) were generally required to make any capital contribution to foreign invested enterprises in a foreign currency in accordance with the terms set out in the relevant joint venture contracts and/or articles of association as approved by the relevant authorities. Foreign invested enterprises or any other relevant PRC parties were also generally required to make capital item payments, including proceeds from liquidation, transfer of shares and reduction of capital, in a foreign currency. That said, prior to October 2011, the relevant PRC authorities might approve a foreign entity to make a capital contribution or a shareholder's loan to a foreign invested enterprise with Renminbi lawfully obtained by it outside the PRC and for the foreign invested enterprise to service interest and principal repayment to its foreign investor outside the PRC in Renminbi on a trial basis. The foreign invested enterprise might also be required to complete registration and verification process with the relevant PRC authorities before such Renminbi remittances.

On 25 February 2011, MOFCOM promulgated the MOFCOM Circular (as defined on page 10). The MOFCOM Circular states that if a foreign investor intends to make investments in the PRC (whether by way of establishing a new enterprise, increasing the registered capital of an existing enterprise, acquiring an onshore enterprise or providing loan facilities) with Renminbi that it has generated from cross-border trade settlement or that it has lawfully obtained outside the PRC, MOFCOM's prior written consent is required.

On 7 April 2011, SAFE promulgated the SAFE Circular (as defined on page 10), which became effective on 1 May 2011. According to the SAFE Circular, in the event that foreign investors intend to use cross-border Renminbi (including offshore Renminbi and onshore Renminbi held in the capital accounts of the non-PRC residents) to make contribution to an onshore enterprise or make payment for the transfer of equity interest of an onshore enterprise by a PRC resident, such onshore enterprise shall be required to submit the relevant MOFCOM's prior written consent to the relevant local branches of SAFE of such onshore enterprise and register for foreign invested enterprise status. Further, the SAFE Circular also sets out that the foreign debts in cross-border Renminbi sustained by onshore institutions (including financial institutions) shall still be subject to the current PRC laws and regulation on foreign debts supervision.

On 3 June 2011, PBOC issued a notice (the "**PBOC Notice**") which provides that the pilot programme of foreign direct investment in Renminbi will be launched on a case by case basis, and approval by the PBOC is required for foreign direct investment in RMB. For industries under restrictions or strictly regulated by the PRC government, foreign direct investment in RMB is prohibited.

On 13 October 2011, PBOC issued the PBOC RMB FDI Measures (as defined on page 11), pursuant to which the PBOC special approval for RMB FDI and shareholder loans which was required by the PBOC Notice is no longer necessary. The PBOC RMB FDI Measures provide that, among other things, (i) foreign invested enterprises are required to conduct registrations with the local branch of PBOC within ten working days after obtaining the business licenses for

the purpose of RMB settlement, (ii) a foreign investor is allowed to open a RMB expense account (人民币前期费用专用存款账户) to reimburse some expenses before the establishment of a foreign invested enterprise and the balance in such an account can be transferred to the RMB capital account (人民币资本金专用存款账户) of such foreign invested enterprise when it is established, (iii) commercial banks can remit a foreign investor's RMB proceeds from distribution (dividends or otherwise) by its PRC subsidiaries out of the PRC after reviewing certain requisite documents, (iv) if a foreign investor receives RMB proceeds from distribution (dividends or otherwise) by its PRC subsidiaries, the foreign investor may open a RMB re-investment account (人民币再投资专用账户) to pool the RMB proceeds, and (v) the PRC parties selling an interest in domestic enterprises to foreign investors can open RMB accounts and receive the purchase price in RMB paid by foreign investors. The PBOC RMB FDI Measures also state that the foreign debt quota of a foreign invested enterprise constitutes its RMB debt and foreign currency debt from its offshore shareholders, offshore affiliates and offshore financial institutions, and a foreign invested enterprise may open a RMB account (人民币一般存款账户) to receive its RMB proceeds borrowed offshore by submitting the RMB loan contract to the commercial bank and make repayments of principal of and interest on such debt in RMB by submitting certain documents as required to the commercial bank.

On 19 November 2012, the SAFE promulgated the SAFE Circular on DI (as defined on page 11), which became effective on 17 December 2012. According to the SAFE Circular on DI, SAFE has removed or adjusted certain administrative licensing items with regard to foreign exchange administration over direct investments to promote investment, including, but not limited to, the abrogation of SAFE approval for opening of and payment into foreign exchange accounts under direct investment accounts, the abrogation of SAFE approval for reinvestment with legal income generated within China of foreign investors, the simplification of the administration of foreign exchange reinvestments by foreign investment companies, and the abrogation of SAFE approval for purchase and external payment of foreign exchange under direct investment accounts.

On 3 December 2013, MOFCOM issued the MOFCOM Circular No. 87 (as defined on page 11), which became effective on 1 January 2014. Pursuant to the MOFCOM Circular No. 87, the MOFCOM RMB FDI Circular (as defined on page 11) ceased to be effective. The MOFCOM Circular No. 87 further requires that the currently effective PRC laws and regulations governing foreign investment sector shall be applicable to foreign direct investments made in RMB, which means the preliminary approval by the provincial counterpart of MOFCOM and the consent of MOFCOM for exceptional cases under the MOFCOM RMB FDI Circular are no longer required. The MOFCOM Circular No. 78 reiterates the position that the proceeds of RMB FDI cannot be invested, either directly or indirectly, in securities or financial derivatives (except for the strategic investment in PRC domestic listed companies) and entrusted loans in the PRC.

The above promulgations will be subject to interpretation and application by the relevant PRC authorities. Further, if any new PRC regulations are promulgated in the future which have the effect of permitting or restricting (as the case may be) the remittance of Renminbi for payment of transactions categorised as capital account items, then such remittances will need to be made subject to the specific requirements or restrictions set out in such rules.

TAXATION

The following is a general description of certain tax considerations under PRC and Hong Kong law and is based on law and relevant interpretations thereof in effect as at the date of this Supplemental Information Memorandum, all of which are subject to change, and does not constitute legal or taxation advice. It does not purport to be a complete analysis of all tax considerations relating to the CNY Notes. Prospective holders of CNY Notes who are in any doubt as to their tax position or who may be subject to tax in a jurisdiction are advised to consult their own professional advisers.

For a discussion of additional taxation matters that should be considered by you before investing in the CNY Notes, see also "Taxation" beginning on page 48 of the Programme Information Memorandum.

Hong Kong Taxation

Withholding Tax

No withholding tax is payable in Hong Kong in respect of payments of principal or interest on the CNY Notes or in respect of any capital gains arising from the sale of the CNY Notes.

Profits Tax

Hong Kong profits tax is chargeable on every person carrying on a trade, profession or business in Hong Kong in respect of profits arising in or derived from Hong Kong from such trade, profession or business (excluding profits arising from the sale of capital assets).

Interest on the CNY Notes may be deemed to be profits arising in or derived from Hong Kong from a trade, profession or business carried on in Hong Kong in the following circumstances:

- (i) interest on the CNY Notes is derived from Hong Kong and is received by or accrues to a company carrying on a trade, profession or business in Hong Kong;
- (ii) interest on the CNY Notes is derived from Hong Kong and is received by or accrues to a person, other than a company, carrying on a trade, profession or business in Hong Kong and is in respect of the funds of that trade, profession or business; or
- (iii) interest on the CNY Notes is received by or accrues to a financial institution (as defined in the Inland Revenue Ordinance (Cap. 112) of the Laws of Hong Kong) and arises through or from the carrying on by the financial institution of its business in Hong Kong.

Sums received by or accrued to a financial institution by way of gains or profits arising through or from the carrying on by the financial institution of its business in Hong Kong from the sale, disposal or redemption of CNY Notes (in bearer form) will be subject to profits tax.

Sums derived from the sale, disposal or redemption of CNY Notes (as bearer notes) will be subject to Hong Kong profits tax where received by or accrued to a person, other than a financial institution, who carries on a trade, profession or business in Hong Kong and the sum has a Hong Kong source. The source of such sums will generally be determined by having regard to the manner in which the CNY Notes are acquired and disposed.

Stamp Duty

Stamp duty will not be payable on the issue of CNY Notes.

No stamp duty will be payable on any subsequent transfer of CNY Notes from existing investors to new investors.

Estate Duty

No estate duty will be payable in respect of CNY Notes.

PRC Taxation

Holders of the CNY Notes will not be subject to withholding tax, income tax or any other taxes or duties imposed by any governmental authority in the PRC in respect of the CNY Notes or any repayment of principal and payment of interest made by the Issuer or the Guarantors thereon.

SUBSCRIPTION AND SALE

The Issuer and the Guarantors have entered into a subscription agreement dated on or about the date of this Supplemental Information Memorandum with each of HSBC Bank plc and UBS AG (the “**Lead Managers**”) (the “**Subscription Agreement**”). Pursuant to the Subscription Agreement and subject to the conditions contained therein, the Issuer has agreed to issue, and the Lead Managers have agreed to purchase, the aggregate principal amount of the CNY Notes.

Each of the Lead Managers has represented, warranted and agreed to the Issuer that it will comply with the legal and regulatory requirements set out below on the offering of the CNY Notes and the distribution of materials relating to the CNY Notes.

1. The legal and regulatory requirements set out on pages 56 to 59 of the Programme Information Memorandum.
2. The following additional legal and regulatory requirements:

Hong Kong

- (a) Neither Lead Manager has offered or sold nor will it offer or sell in Hong Kong, by means of any document, any CNY Notes other than (a) to “professional investors” as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong and any rules made under that Ordinance; or (b) in other circumstances which do not result in the document being a “prospectus” as defined in the Companies Ordinance (Cap. 32) of Hong Kong or which do not constitute an offer to the public within the meaning of that Ordinance; and
- (b) Neither Lead Manager has issued or had in its possession for the purposes of issue, nor will it issue or have in its possession for the purposes of issue, whether in Hong Kong or elsewhere, any advertisement, invitation or document relating to the CNY Notes, which is directed at, or the contents of which are likely to be accessed or read by, the public in Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to CNY Notes which are or are intended to be disposed of only to persons outside Hong Kong or only to “professional investors” as defined in the Securities and Futures Ordinance (Cap. 571 of Hong Kong) and any rules made under that Ordinance.

Singapore

The Information Memorandum has not been registered as a prospectus with the Monetary Authority of Singapore and the CNY Notes will be offered pursuant to exceptions under the Securities and Futures Act, Chapter 289 of Singapore (the “**SFA**”). Accordingly, the CNY Notes may not be offered or sold or made the subject of an invitation for subscription or purchase nor may the Information Memorandum or any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of any CNY Notes be circulated or distributed, whether directly or indirectly, to any person in Singapore other than (i) to an institutional investor under Section 274 of the SFA, (ii) to a relevant person under Section 275(1) of the SFA, or any person pursuant to Section 275(1A), and in accordance with the conditions,

specified in Section 275 of the SFA or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where the CNY Notes are subscribed or purchased under Section 275 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary is an individual who is an accredited investor,

securities (as defined in Section 239(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferable for 6 months after that corporation or that trust has acquired the CNY Notes pursuant to an offer under Section 275 of the SFA except:

- (i) to an institutional investor or to a relevant person defined in Section 275(2) of the SFA or to any person arising from an offer referred to in Section 275(1A) or Section 276(4)(i)(B) of the SFA; or
- (ii) where no consideration is or will be given for the transfer; or
- (iii) where the transfer is by operation of law; or
- (iv) pursuant to Section 276(7) of the SFA or Regulation 32 of the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulations.

GENERAL INFORMATION

1. The CNY Notes will not be listed on any stock exchange.
2. The ISIN is XS1038295850 and the relevant Euroclear and Clearstream, Luxembourg Common Code for the CNY Notes is 103829585.
3. For as long as any of the CNY Notes is outstanding, copies and, where appropriate, English translations of the following documents will be available, during usual business hours on any day (Saturdays, Sundays and public holidays excepted), for inspection by Noteholders only at the offices of Deutsche Bank AG, London Branch:
 - (A) unofficial English translations of the Articles of Association of N.V., the Memorandum and Articles of Association of PLC and the Certificate of Incorporation and By-Laws of UNUS;
 - (B) the Supplemental Trust Deed;
 - (C) the paying agency agreement dated 22 July 1994 made between, *inter alia*, the Issuer, the Guarantors, the Principal Paying Agent as amended and restated on 11 May 2009;
 - (D) the Unilever Annual Report and Accounts 2012 and the Annual Report on Form 20-F of the Issuer and Unilever PLC in respect of the year ended 31 December 2012; and
 - (E) a copy of this Supplemental Information Memorandum, the Programme Information Memorandum and the Supplement dated 14 February 2014.
4. Copies of recent press releases and details of recent developments are published on the Issuer's website www.unilever.com. Except as provided herein, information contained on the Issuer's website does not form part of the Information Memorandum and may not be relied upon in connection with any decision to invest in the CNY Notes.
5. None of the Issuer or the Guarantors intends to provide any post-issuance information, except if required by any applicable laws and regulations, in respect of the CNY Notes.

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